



Wellspring Senior Foundation

333 S Eaton St.

Lakewood, Colorado 80226

303-937-5107

www.wellspringseiorfoundation.org

Annual Report for the year ended September 2009

*The Mission of Wellspring Senior Foundation is
“to obtain the resources for Eaton Senior Programs to
provide seniors with a variety of affordable living
choices and to support programs and activities that en-
rich their lives.”*

Who We Are

Wellspring Senior Foundation was established in 1994 to continue the mission of **West Alameda Community Baptist Church**, as stated in their original 1975 funding application for **Eaton Terrace Residences**. This document describes “a ‘congregate’ facility, which would foster individual initiative while at the same time providing a framework of support services and activities for the personal needs of each resident” along with “community dining to provide nutritional foods in a socially stimulating atmosphere and individual support services to foster maximum independence and personal dignity.”

Church members gave up their church building and land to build Eaton Terrace Residences and opened **Eaton Terrace II Assisted Living** on the same campus in 1988. This community provides a higher level of care to our residents, enabling them to remain in their apartments as long as possible, with the best quality of life attainable. **Eaton Senior Programs** was established in 1998 as the non-profit management company for these communities.

Programs We Support at Eaton Terrace

Health and Wellness Program includes a Registered Nurse, medication monitoring and administration, on-site physical and occupational therapy, on-site laboratory services, health screening and foot-care clinics, exercise classes, and music therapy. **Social Services Staff** evaluate each resident when they move into Eaton Terrace, coordinate hospital and rehabilitation center admissions and discharges, respond to resident emergencies, assist in mediation, and help residents problem-solve personal issues.

Meal Program provides meals in communal dining rooms. Tray service is available in special circumstances. Nutrition counseling is provided at no charge by Morrison Senior Dining.

Activities Program includes scheduled transportation for shopping and entertainment events. On-site social activities include holiday celebrations and exercise classes for the mind and body.

Pastoral Advocate/Ministry Program gives encouragement, respect and nurturing for the meaningful faith that has sustained residents and staff throughout their lives. This multi-dimensional spiritual ministry provides residents access to ecumenical weekly worship services, grief and loss counseling, hospital visitation, memorial and funeral services, prayer groups, and individual support. *Eaton Senior Programs accepts residents of all faiths at its communities and participation in this program is voluntary.*

Accomplishments

Wellspring's GAP Fund, established in 2008, increased this past year with the addition of designated donations and proceeds from our annual fund-raiser. We began making distributions from this fund to Eaton Terrace II Assisted Living for operating support that is needed to cover the payment gap created by monthly Medicaid reimbursements that are below the cost of care.

Grants from Colorado foundations (see list on page 4) supported the Meal Program at Eaton Terrace Residences and the salaries of our Registered Nurse, Social Workers, Pastoral Assistant and contract Music Therapist.

Distributions from our other Designated Funds – Resident Assistance Fund, Employee Assistance Fund, Spiritual Fund and Garden Club Fund – helped residents and staff cover emergency costs including prescription drug payments, deposit on hearing aids, apartment rent and a car insurance payment. We also purchased a new Sound System for Eaton Terrace's Community Room and added additional Hearing Assist Devices and a storage cabinet to Eaton Terrace Residence's Sound System.

Engraved leaves, honoring residents, staff, friends, and family members, were added to the Trees of Life in the lobbies of each community. Wellspring continues to seek support through grants, individual and corporate donations, memorials, and special events.

We wish to thank each of you who has donated to Wellspring this past year and look forward to your continued support. You are truly making a difference in the lives of our residents!

Partnerships

We are excited to announce that Eaton Terrace began offering on-site Physical, Occupational and Speech Therapy through **Legacy Healthcare Partners** this past year. Legacy provides a full-time representative at our communities and Eaton Terrace provides the Wellness Center for these therapy services. **American Healthcare Laboratory** has also joined our Wellness Team and provides lab services every Friday morning in Eaton Terrace's Community Room.

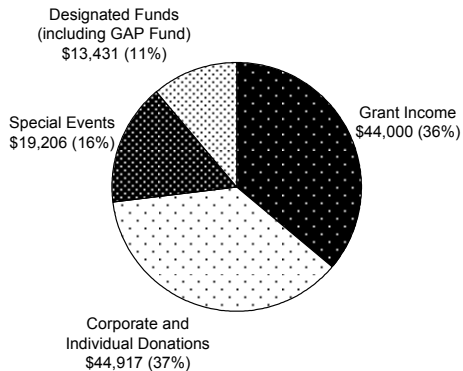
Eaton Senior Programs continues to collaborate with various home health agencies on behalf of our residents. **St. Anthony Hospitals Pastoral Nurse Program** provides our flu shot clinics, **St. Joseph Hospital Foundation** provides a mobile mammography unit, and **Jefferson County** provides the OIB (Older Individuals who are Blind) skills trainer who leads our low-vision support group. **Share the Care** is partnering with us to expand the caregiver model of their program into the community housing setting. We are their pilot project for future housing community partnerships.

Kaiser Permanente sends a doctor to our assisted living community each month to meet with residents who have health insurance through Kaiser. Our Director of Social Services and Social Services Coordinator are field instructors for the **University of Denver's Graduate School of Social Work** and supervise a student intern at Eaton Terrace during each school year.

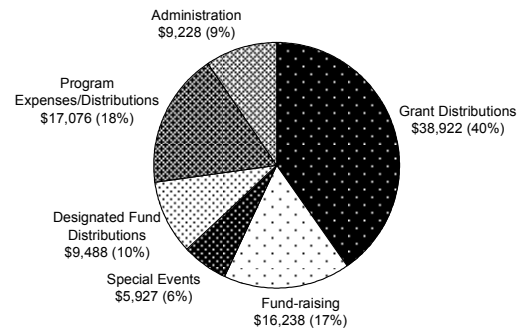
In addition, we partner with **Jefferson County School to Work Alliance Program**, **Easter Seals**, and **Jefferson County Workforce Center** by providing job training opportunities for their clients. Our residents have embraced these workers and appreciate the work they do at Eaton Terrace. **St. Anthony of Padua Parish** and **St. Bernadette Parish** provide monthly Mass and bi-weekly communion to complement our Mission and Ministry Program.

Through these partnerships, we are able to provide on-site services (free or low-cost) to our residents that support our goal of enabling all to live to their fullest potential.

SUPPORT and REVENUE
for the fiscal year ended September 30, 2009
\$121,554



EXPENSES
for the fiscal year ended September 30, 2009
\$96,879



Note: Eaton Senior Programs received a direct grant of \$23,000 as a result of Wellspring staff's work.

Wellspring Senior Foundation, Inc.

Statement of Financial Position, September 30, 2009

Current Assets

Cash:

Operating	\$ 4,567
Money Market	100,409
Petty Cash	100
Pledges & Grants receivable	<u>11,527</u>
Total Current Assets	116,603

Investments:

WSF Endowment fund*	<u>25,984</u>
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Total Assets

\$142,587

Liabilities and Net Assets

Liabilities:

\$ 382

Net Assets:

Unrestricted	46,895
Temporarily Restricted	69,326
Permanently Restricted	<u>25,984</u>

Total Net Assets

142,205

Total Liabilities & Net Assets

\$142,587

*The ESP Endowment Fund balance of \$87,537 is reflected on the books of ESP.

Board of Directors: Deanna Hanna, Board Chair, Bill Brummett, Secretary, Vinny Matarazzo, Treasurer, Marv DeSelm, Rand Moritzky, Adam Paul, Sandra Reynolds, Ken Stiefler, Jennifer Vagher, and Richard Wyse.

Ex-Officio Board Member: David Smart, Executive Director of Wellspring Senior Foundation /President and CEO of Eaton Senior Programs

Since inception, Wellspring has raised over \$ 1.3 million in support of its mission.

GRANTORS

A. V. Hunter Trust, Inc.
Daniels Fund
The Denver Foundation
Schlessman Family Foundation
Venoco Community Partnerships
Wells Fargo Community Assistance Fund

CONTRIBUTING FRIENDS -**Individuals**

(\$1000+ annual gift)
Lucile Bonnell
Dale & Sandra Bowlin
Diana & Ron Delgado
M. Beth & Jim Elland
John & Barbara Gallivan
Jeanne Henderson
Jeffery Jackson
Bill & Blair McGroarty
Gwen Million
Rev. Dean Painter, Jr.
Mary K. Grieser & Chuck Prather
Sandra & Mitchell Reynolds
David & Lauren Smart
Ken & Pab Stiefler
Richard & Linda Wyse

CONTRIBUTING FRIENDS -**Corporate**

1st Bank of Colorado
Community First Foundation

CIRCLE OF FRIENDS -**Individuals**

(\$250-\$999 annual gift)
Marion Benedict
Stephen Benson
Lonna Pelton Bloom & Michael Bloom
Sara Jo Cahill
Marv & Jean DeSelm
Gayle & Tom Fitzgerald
Dottie & Jerry Forwood
Deanna Hanna
Nancy Henning
Fay Hinshaw
Bob & Lynn Jackson
Robbie Krug
Grace Lamb
James & Edith Lee
Helen Loeb
Vinny & Joni Matarazzo
Pollyanna Tipton & Bill McAdams
Mary Anne & Russ McKenzie
Gail Hoyt & Steve Merman
Brenda Hendrix & Tom Mill
Elizabeth Grieser & Alan Miller
Rand & Barb Moritzky
Margaret Price
Marie & Jim Quinn
Bill Scholtz
Marion Sears
Barbara Kemper & Joseph Towey
Margie & Paul Turner

Circle of Friends cont.

Jennifer & Shawn Vagher
Lynn & Margaret Williams

CIRCLE OF FRIENDS -**Corporate**

Centura Health
Charles Schwab Foundation
Eaton Senior Programs
Elderlink Companion Care, Inc.
Financial & Accounting Support
Life Line Screening of America
US Bank

Friends of ESP - Individuals

(\$100-\$249 annual gift)
Joann Andrews
Todd & Beverly Baker
Jane & Ben Barnes
Scott & Betty Beck
Mary Bindner
Jennie Blea
Peggy Boné
Linda & Dan Bradley
Bill & Tracey Brummett
Frances Carothers
Kaye Chamberlain
Norm & Siobhan Cook
Jackie DeTurk
Donna Dunne
Dolores Eddy
Laura Fall
Lillian Fields
Lorraine Fritz
Sheri Godwin
Terry Hoffman
Craig & Jean Hoffmann
Dr. Edie Holcomb & Dr. Lee Olsen
Kay & Randy Jordal
Mildred Jordan
Edith Krause
Kimberly Kukuk
John & Corky Lopez
Brett Matarazzo
Joseph & Victoria Matarazzo
Ima Jean McKenna
Ted Moss
Jena & Bill Mulholland
Yoshio & Joyce Nago
Claude & Loretta Off
Cleo O'Kane
John Orlando
Frank & Cindy Prunk
Kirk & Kristi Reich
Steve & Toni Schreivogel
Jeri Settles
Christopher & Susan Sieber
Agnes Simmons
Gerald & Jewell Smith
Terry & Patricia Smith
William & Wendy Speckman
Sheri & Ron Stanley
Lamoyne & Virginia Sturgeon

Friends of ESP cont.

Mary Maurer & George Vandersluis
Katharine Varnes
Lloyd & Kimberly Vickery
Vaughn Williams
Fran & Lynn Yehle

Friends of ESP - Corporate

Kildow Auction Co., LLC.

Tree of Life - Leaves

Honoring
Nancy Henning
"Board Member-Nine Years of Service"

Eaton Senior Programs

Honoring
Dee Weaver
"Dear Friend to Many"
Jeanne Henderson

In-Kind Donations**Individuals**

Kaye Chamberlain
Marv & Jean DeSelm
Megan Ellis
Tom & Gayle Fitzgerald
Jerry Forwood
Carrie Herbolsheimer
Edith Krause
Dr. Dexter S. Levy, MD
Stephanie Ludwig
Brenda Hendrix & Tom Mill
Matt Mitzel
Jena Mulholland
Shirley Otis
Sandra & Mitchell Reynolds
David Smart
Dolores Smart
Ruth Toliver
Raye Wilson
Richard & Linda Wyse

Businesses

Arland Communications
City of Lakewood
Denver ChopHouse and Brewery
Economy Air Conditioning & Heating, Inc.
Flyfishing Services, Inc.
Great Harvest Bread Co. - Lakewood
McKesson Corporation Employees
Mile High Wine and Spirits
Morrison Senior Dining
Odell Brewing Company
Polidori Meat Processors, Inc.
St. Anthony Hospitals Health Passport Program
St. Anthony North Hospital - Pastoral Nurses Program
The Arvada Center for the Arts and Humanities
Van Wagenen, Ltd.
Whole Foods Market - Belmar